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广东省船舶二氧化碳排放驱动因素与减排潜力

翁淑娟¹,刘颍颖¹,唐凤¹,沙青娥¹.²*,彭勃¹,王烨嘉³,陈诚¹,张雪驰⁴,李京洁¹,陈豪琪¹, 郑君瑜⁵,宋献中².6*

(1. 暨南大学环境与气候研究院,广州 511443; 2. 暨南大学广州区域低碳经济研究基地,广州 511443; 3. 广东省海洋发展规划研究中心,广州 510220; 4. 中国电建集团贵阳勘测设计研究院有限公司,贵阳 650011; 5. 香港科技大学(广州)可持续能源与环境学域,广州 510000; 6. 暨南大学管理学院,广州 510632)

摘要:船舶是广东省二氧化碳(CO₂)的重要排放来源,研究广东省船舶CO₂排放的历史变化趋势、驱动因素和减排途径,可为广东省制定碳达峰与碳中和路径提供科学依据.采用排放因子法估算广东省船舶CO₂排放量,利用对数平均指数法(LMDI)识别排放驱动因素,并结合情景分析法探究船舶CO₂的减排途径.结果表明:①2006~2020年广东省船舶CO₂排放量从331.94万t增加至639.29万t,其中干散货船和集装箱船是导致排放增加的主要船型.②2006~2020年广东省船舶CO₂排放的关键正向驱动因素是运输强度(51%)和经济因素(49%),主要负向驱动因素是能源强度(93%)和货类结构(7%).③到2030年,如果广东省船舶运输保持当前政策(基准情景)发展,将无法实现碳达峰.④到2060年,同时考虑优化能源结构和降低能源强度(节能低碳情景),相比于基准情景有56.51%的CO₂减排潜力.可为广东省制定船舶航运行业碳达峰与碳中和管控策略提供科学依据.

关键词:广东省;船舶;二氧化碳;排放清单;驱动因素;情景分析

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Driving Forces and Mitigation Potential of CO₂ Emissions for Ship Transportation in Guangdong Province, China

WENG Shu-juan¹, LIU Ying-ying¹, TANG Feng¹, SHA Qing-e^{1,2*}, PENG Bo¹, WANG Ye-jia³, CHEN Cheng¹, ZHANG Xue-chi⁴, LI Jing-jie¹, CHEN Hao-qi¹, ZHENG Jun-vu⁵, SONG Xian-zhong^{2,6*}

(1. Institute for Environment and Climate Research, Jinan University, Guangzhou 511443, China; 2. Research Center of Low Carbon Economy for Guangzhou Region, Jinan University, Guangzhou 511443, China; 3. Guangdong Marine Development Planning and Research Centre, Guangzhou 510220, China; 4. Guiyang Power China Guiyang Engineering Co., Ltd., Guiyang 650011, China; 5. Sustainable Energy and Environment, Hong Kong University of Science and Technology (Guangzhou), Guangzhou 510000, China; 6. School of Management, Jinan University, Guangzhou 510632, China)

Abstract: Ships are important sources of carbon dioxide (CO₂) emissions in Guangdong Province. The study of historical evolutions, drivers, and projected pathways of CO₂ emissions can provide scientific support for the development of carbon peaking and carbon neutral strategies in Guangdong Province. The emission factor method, log-average index (LMDI) method, and scenario analysis method were adopted to estimate CO₂ emissions, identify the drivers, and explore the mitigation potential from ships in Guangdong Province, separately. The results showed that: ① CO₂ emissions from ships in Guangdong Province increased from 3.319 4 million tons to 6.392 9 million tons from 2006 to 2020, with dry bulk carriers and container ships being the main ship types causing the increase in emissions. ② The positive drivers of CO₂ emissions from ships in Guangdong Province from 2006 to 2020 were transport intensity (51%) and economic factors (49%), and the negative drivers were energy intensity (93%) and cargo class structure (7%). ③ Carbon peaking would not be reached by 2030 if Guangdong Province maintains the current policy (baseline scenario) for ship transportation. ④ Simultaneous optimization of the energy structure and promotion of the energy intensity (energy-efficient and low-carbon scenario) had a 56.51% potential to reduce CO₂ emissions from ships compared to the baseline scenario. This can provide scientific support for Guangdong Province to develop a carbon peaking and carbon neutral control strategy for the shipping industry.

Key words: Guangdong Province; ship; carbon dioxide; emission inventory; driving force; scenario analysis

以二氧化碳(CO₂)为首的温室气体过度排放会造成温室效应,引起气候变暖,是社会可持续发展的重大挑战.船舶航运是全球贸易的重要支撑,承担全球90%的贸易运输^[1],其排放占全球人为CO₂排放总量的2.89%^[2],若不采取任何措施,预计到2050年船舶CO₂排放将占全球碳总量的12%~18%^[3],并且有可能会持续增加^[4].我国作为全球CO₂排放量最大的国家,承受着巨大的国际减排压力,目前我国90%的外贸进出口货运需通过船舶运输^[5],船舶CO₂减排对我国实现碳达峰与碳中和"双碳"目标具有重要影响.广东省作为我国经济贸易大省,连续36年进出

口贸易量居全国第一^[6],省内珠江水运网络发达,船舶运力繁荣的背后也会带来大量的CO₂排放.掌握广东省船舶CO₂排放情况,识别其驱动因素并研判未来排放趋势,是制定船舶减碳策略的基础.

构建 CO₂排放清单是厘清碳排放情况的重要方法,目前我国仅有少数地区建立了船舶 CO₂排放清

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作者简介: 翁淑娟(1999~),女,硕士研究生,主要研究方向为大气污染物与温室气体排放特征,E-mail: wsj6399@163.com

* 通信作者,E-mail: shaqinge2021@jnu.edu.cn; tsxz@jnu.edu.cn

单[7-9]. 在广东省,船舶排放清单主要针对二氧化硫 等大气污染物[10~12],CO,排放清单相关研究仅有林楚 彬等[13]估算了2010年广东省货船水运的温室气体排 放量. 在船舶CO。排放驱动因素方面,目前仅有两项 研究开展了我国船舶碳排放的驱动因素识别, Zhou 等[14]用对数平均指数法(LMDI)分析了2010~2016 年中国水路运输部门运输结构变化对CO,排放的影 响;马雪菲等[15]研究了中国国际贸易海运 CO。排放的 驱动因素,船型上仅局限于远洋运输船舶.在船舶 CO,排放预测方面,我国已经开展了研究.例如,周玲 玲等^[5]采用情景预测法对我国 2010~2050年国际海 运 CO,排放量进行了预测;纪建悦等[16]基于 STIRFDT 模型结合情景分析法,预测了我国2008~2040年海 洋交通运输业的碳排放量,并据此提出了减排的对 策和建议;顾伟红等[17]采用情景模拟预测法,对影响 海运碳排放的三大因素的未来发展趋势进行设定, 预测未来中国国际海运的温室气体排放. 以上研究 时间大多数集中在2010年前后,随着近年来船舶航 运快速发展,排放量、驱动因素和预测结果与现阶段 的实际情况可能不符,且主要集中在我国国际海运 碳排放相关研究. 广东省作为我国航运大省,船舶 CO,排放清单滞后且不完整,排放驱动因素与减排潜 力尚不清楚,严重制约双碳策略制定.

本研究以广东省各类客货运输船舶为研究对象,开展2006~2020年船舶CO₂排放核算,基于自下而上的排放因子法,建立广东省船舶CO₂历史趋势排放清单;在此基础上,采用LMDI法,选取CO₂排放因子、经济因素、能源强度、运输强度和货类结构5个因素,识别船舶CO₂排放的主要驱动因素;使用情景分析法识别广东省船舶CO₂潜在排放路径与减排潜力,以期为广东省制定船舶航运碳达峰与碳中和管控策略提供科学依据.

1 材料与方法

1.1 CO,排放清单核算方法

参照《IPCC 国家温室气体清单指南》中的估算方法[18],船舶 CO,排放的计算公式可表达为:

$$C = A \times EF \tag{1}$$

式中,C为船舶碳排放量,t; A为燃料消耗量,t; EF为排放因子,t·t-1.

燃油消耗量的测算方法包括自上而下和自下而上^[3,19]两种方法.自上而下的方法通过统计燃油消耗量,与排放因子相乘获得,该方法直接简单,计算得到的碳排放量的数据也更加准确,但是由于目前中国(包括广东省)没有完整的船舶燃油消耗的监测系统,且燃油供应商提供的数据也不够完整,统计得到

的燃油消耗量数据与实际燃油消耗数据存在较大的偏差^[20]. 自下而上的方法是通过船舶使用的燃料类型、发动机类型和船舶的活动过程来测算燃油消耗,该方法建立的测算模型贴近实际,可以较为准确地测算出船舶燃油消耗量,是目前进行船舶 CO₂核算普遍使用的方法^[7,21].

本研究采用基于引擎功率的自下而上方法^[22]对 广东省船舶燃油消耗量进行测算:

 $A = \sum_{i,j,k} \text{VAN}_i \times P_i \times \text{LF}_{i,j,k} \times T_{i,k} \times \text{SFC}_{i,j,k}$ (2) 式中,i,j,k分别为船舶类型、引擎等级和行驶模式;A为燃油消耗量, $t; \text{VAN}_i$ 为第 i类船在估算期间的抵离港次数; P_i 为第 i类船舶引擎功率,kW; $\text{LF}_{i,j,k}$ 为 i型船舶的引擎 j在 k运作模式下的功率输出负荷; $T_{i,k}$ 为第 i类船舶在第 k种行驶模式下的工作时间, $h; \text{SFC}_{i,j,k}$ 为 i型船舶的引擎 j在 k运作模式下的燃油消耗率, $g \cdot (kW \cdot h)^{-1}$.

船舶抵离港次数来自广东省城市水利局与海事局调研数据;各类型船舶的引擎功率、负载因子和工作时间来自文献[11];燃油消耗率和CO₂排放因子数据来源于美国环保署报告[²³].

1.2 CO,排放驱动因素分解模型

LMDI模型是 Ang^[24]基于扩展的 Kaya 恒等式^[25]提出的驱动因素分解模型,该模型避免了大多数驱动因素分解模型存在的残差项和零值问题,被广泛应用于碳排放和能源消费等领域的驱动因素识别^[26]. 因此,本研究选用 LMDI模型来分析广东省船舶碳排放的驱动因素。

本研究在考虑以往研究^[14,15]常用的船舶 CO₂排放驱动因素(排放因子、能源强度、运输强度和经济因素)的基础上,通过实地调研了解到货类结构变化对 CO₂排放也会产生重要影响,因此将货类结构也纳入驱动因素分解模型,对以往船舶碳排放驱动因素分解模型进行了改进.本研究基于LMDI法的广东省船舶碳排放驱动因素分解模型为:

$$C = \sum_{i} \frac{C_{i}}{E_{i}} \times \frac{E_{i}}{T_{i}} \times \frac{T_{i}}{T} \times \frac{T}{\text{GDP}_{w}} \times \text{GDP}_{w}$$
 (3)

2006~2020年广东省货运周转量、客运周转量和 GDP 数据来自《广东统计年鉴》[27]. 各类船型周转量计算公式为:

$$T_i = M_i \times D_i \tag{4}$$

式中, T_i 为i船型的货物周转量, M_i 为i船型的货运量, D_i 为i船型货物运输的距离.由于无法直接获取各类

船型的货运量和货物运输距离,本研究采用中国海运贸易各类货物的贸易量的比例作为广东省水路运输的各类货物比例,再将货物比例和货运量相乘得到广东省水运各类货物的货物量.其中,中国海运贸易的数据来源于克拉克森全球海运量和货种分布数据库^[28~30],各类货物的运输距离使用广东省水运货物平均运输距离.

船舶的总货物周转量计算公式为:

$$T = F + \lambda P \tag{5}$$

式中,T为广东省船舶总的货物周转量,F为货运周转量,P为客运周转量,A为将客运周转量转换为货运周转量的折算系数,取值为0.3^[31].

水运业 GDP采用水运业与广东省 GDP总量的占比相乘获取,水运业对广东省 GDP的贡献率为3.47%^[32],历年 GDP以 2005年为不变价处理.

为了更好地表述各个驱动因素,公式(3)还可以 进一步表示为:

$$C = \sum_{i} CE \times EI_{i} \times TS_{i} \times TI \times G$$
 (6)

式中,CE为碳排放因子;EI,为i船型的单位运输周转量能耗,即能源强度;TS,为不同船型运输的货物在总运输货物中所占的比例,即货类结构;TI为经济发展对航运的依赖程度,即运输强度^[33];G为使用水运业生产总值代表经济发展水平,即经济因素.

由于燃料的 CO_2 排放系数变化一般保持不变^[22],因此,可认为研究时间区域内 CO_2 排放因子较为稳定,即 ΔC_{cc} =0. 设船舶 CO_2 排放由基准年 C^0 到目标年的 C^c ,根据 Ang等^[34]提出的 LMDI 计算方法,结合公式(6)分解可以得到:

$$\Delta C_{\text{tot}} = C^{t} - C^{0} = \Delta C_{\text{ce}} + \Delta C_{\text{ei}} + \Delta C_{\text{ts}} + \Delta C_{\text{ti}} + \Delta C_{\text{g}}$$
 (7)

$$\Delta C_{ei} = \frac{\left(C_i^t - C_i^0\right)}{\left(\ln C_i^t - \ln C_i^0\right)} \cdot \ln \frac{\mathrm{EI}_i^t}{\mathrm{EI}_i^0} \tag{8}$$

$$\Delta C_{ts} = \frac{\left(C_i^t - C_i^0\right)}{\left(\ln C_i^t - \ln C_i^0\right)} \cdot \ln \frac{TS_i^t}{TS_i^0}$$
(9)

$$\Delta C_{ii} = \frac{(C_i^t - C_i^0)}{(\ln C_i^t - \ln C_i^0)} \cdot \ln \frac{\text{TI}^t}{\text{TI}^0}$$
 (10)

$$\Delta C_{\rm g} = \frac{\left(C_i^{\scriptscriptstyle t} - C_i^{\scriptscriptstyle 0}\right)}{\left(\ln C_i^{\scriptscriptstyle t} - \ln C_i^{\scriptscriptstyle 0}\right)} \cdot \ln \frac{G^{\scriptscriptstyle t}}{G^{\scriptscriptstyle 0}} \tag{11}$$

式中, ΔC_{tot} 为第 t年与基准年船舶碳排放的变化; ΔC_{ce} 为 CO_2 排放因子; ΔC_{ei} 为能源强度对 CO_2 排放变化的影响; ΔC_{ts} 为货类结构对 CO_2 排放变化的影响; ΔC_{ts} 为货类结构对 CO_2 排放变化的影响; ΔC_{g} 为经济增长对 CO_2 排放变化的影响。上述分解公式中涉及到的 O值,采用 $Ang^{[35]}$ 提到的零值处理方法,用 10^{-20} 替代 O值. 本研究收集了从基准年到目标年的 所有年份基础数据,采用连续时序分解,将每一年的驱动分解结果进行求和,从而得到基准年到目标

年的驱动因素对碳排放的定量影响.该算法相比于直接采用目标年和基准年两年数据得到的结果 更能反映该期间内分解结果的时序变化,更为精准 合理.

1.3 CO₂排放情景预测模型

为了更好地了解广东省船舶碳排放趋势以及减排潜力,本文将碳排放量的公式(3)改写为:

$$C = \sum_{i} \frac{C_{i}}{E_{i}} \times \frac{E_{i}}{T_{i}} \times \frac{T_{i}}{T} \times \frac{T}{\text{GDP}_{w}} \times \text{GDP}_{w}$$

$$= \text{EC} \times \text{EI} \times T$$
(12)

式中,EC = $\sum_{i} \frac{C_{i}}{E_{i}}$,为碳排放系数效应,表示总碳排放系数; EI = $\sum_{i} \frac{E_{i}}{T_{i}} \times \frac{T_{i}}{T}$,为能源强度与货类结构的综合效应,其中, $\frac{E_{i}}{T_{i}}$ 为能源强度, $\frac{T_{i}}{T}$ 为货类结构; $T = \frac{T}{\text{GDP}_{w}} \times \text{GDP}_{w}$ 为运输强度和经济因素的综合效应,其中, $\frac{T}{\text{GDP}_{w}}$ 为运输强度,GDP_w为经济因素

为估算广东省船舶碳减排潜力,参考 Lin 等 [36]的 研究,使用以下计算公式:

$$CSP = C_{BAU} - C_{SCENARIO}$$
 (13)

式中,CSP为碳減排潛力, C_{BAU} 为基准情景下的碳排放量,t; $C_{SCEMARIO}$ 为指定情景下的碳排放量,t.

1.4 广东省船舶 CO₂排放情景设置

研究设置了4种情景:基准情景(baseline scenario, BAU)、节能情景(scenario1, S1)、低碳情景(scenario2, S2)和节能低碳情景(scenario3, S3). 以下分别介绍4种情景,具体情景参数设置见表1.

基准情景:不考虑技术进步和政策调整,只考虑 当前现有政策对船舶碳排放的影响,排放驱动因素 保持现有发展趋势.

- (1)周转量预测参数设置 运输需求和经济发展密切相关,本研究参考王靖添等^[37]的研究,未来船舶周转量的变化通过水运周转量相对 GDP的弹性系数和 GDP两项参数预测.其中,水运周转量相对 GDP的弹性系数通过文献 [37]获取; GDP增长率根据权威政策文件获取.中国国务院发展研究中心与世界银行预测,2021~2025年中国 GDP年均增长率为5.9%,2026~2030年为5.0%;"十四五"期间广东省规划指出地区生产总值年均增长率为5%左右^[38].综合以上因素,本研究设置2021~2030年广东省GDP年均增长率为5.5%,2031~2060以10年为阶段,设置3个阶段的 GDP年均增长率,分别为3.8%、2.5%和1.5%.
 - (2)能源强度预测参数设置 能源强度(船舶单

位运输周转量能耗)参考以往研究设置[39]. 广东省营运船舶单位运输周转量能耗控制目标[40,41]中,"十二五"相较于"十一五"能源强度规划下降率为15%,"十三五"相较于"十二五"能源强度规划下降率调整到6%,可以预见,能源强度进一步降低会越来越困难.

(3)清洁能源替代预测参数设置 广东省目前政策下船舶清洁能源替代主要是液化天然气(liquid nature gas, LNG)替代传统化石燃料. LGN 替代率参考马雪菲等[42]的研究,考虑广东省"十四五"期间加快船舶 LNG 动力改造[43],本研究设置基准情景下,2050年广东省船舶清洁能源替代率(LNG 替代传统燃料)为40%,2021~2060年每10年船舶的清洁能源的替代比例为10%、20%、40%和60%,依据替代比例计算年均增速.

节能情景:考虑船舶发动机燃烧效率提升、船型结构优化、船舶大型化等技术升级,能耗低、能效高

的运输技术和船舶得到普及,在运营船舶所占的比例逐渐提升.参考IMO第四次温室气体研究报告^[2] 对未来船舶运输能源强度的预测和Liu等^[44]的研究,在BAU的基础上,调整能源强度的变化率.

低碳情景:在BAU的基础上,考虑更为激进的船舶航运业能源结构调整,在基准情景LNG替代的基础上,结合国际上氨、氢和生物质燃料等零碳能源替代,加快清洁能源替代率.依据挪威船级社发布的《2050年海事预测》[45]报告,碳中和燃料必须占国际航运业30%~40%的能源供给才能实现IMO碳减排目标,参考中金公司研究部[46]到2060年航运碳排放情景的设置,设置船舶航运低碳情景的清洁能源替代率,据此分别设置2021~2060年每10年的清洁能源替代率(LNG燃料与零碳燃料替代传统燃料)分别为20%、40%、70%和90%.

节能低碳情景:在BAU的基础上,同时考虑节能情景和低碳情景下的能源强度和清洁能源替代.

Change rates of various contributors under different scenarios/% ~ 2040年 情景设置 2021~2030年 2031 2041~2050年 2051~2060年 周转量 3.17 2.19 1.44 0.86 -1.00 能源强度 0.50 基准情景 0.50 -1.00清洁能源替代 3.97 1.05 1/17 @ 2.84 0.86 周转量 3.17 2.19 1.44 -1.00 能源强度 节能情景 1.50 -1.501.00 清洁能源替代 1.17 1.05 3.97 2.84 2.19 周转量 3.17 1.44 0.86 -1.00 低碳情景 能源强度 -1.00-0.50 -0.50清洁能源替代 2.21 2.84 6.70 10.40 周转量 3.17 2.19 1.44 0.86 节能低碳情景 能源强度 -1.50-1.50-1.00-1.00清洁能源替代 2.21 2.84 6.70 10.40

表 1 不同情景下驱动因素变化率/%

2 结果与讨论

2.1 2006~2020年广东省船舶CO₂历史排放趋势

2006~2020年广东省船舶 CO₂的排放趋势如图 1 所示.2006~2018年船舶 CO₂排放量从331.94万 t持续快速增长至749.36万 t,年平均增长率为7.02%,2018年相比于2006年增加了417.42万 t.这主要是由于2006~2018年随着国际贸易和省内经济的快速发展,广东省航运快速增长导致CO₂排放的增长.而在2019~2020年期间,船舶CO₂排放呈现出下降趋势,2019年和2020年分别相较于2018年下降了95.11万 t和110.07万 t.这其中,最主要的原因是2019~2020年中美贸易战和新冠肺炎疫情对广东省海运产生较大的影响;与此同时,广东省交通运输部发布的港口岸电建设和使用工作方案[47]也促进了船

舶CO,减排.

不同于 CO₂排放量总体上升的趋势,船舶 CO₂排放的同比增长率总体呈现波动下降的趋势.2006~2009年,由于推进《京都议定书》^[48],增长率逐渐下降,CO₂排放增速放缓;2009~2010年,由于美国次贷款危机,世界经济萎缩,对中国的经济需求增加,广东省对外贸易总额从4.17万亿元增长至5.32万亿元^[27],货物贸易激增导致碳排放增长率骤升.2010~2012年期间,国务院颁布了《"十二五"控制温室气体排放工作方案》^[49],广东省人民政府响应国家政策,发布了《"十二五"控制温室气体排放工作实施方案》^[50],随着控制温室气体工作方案的实施,碳排放增长率出现较大幅度地下降.2013~2018年随着国际贸易和经济发展,碳排放增长率基本稳定.2019~2020年,受中美贸易战和新冠肺炎疫情影响,碳排放

增长率显著下降,与碳排放变化一致.



图 1 2006~2020年广东省船舶 CO_2 排放量和增长率

Fig. 1 ${\rm CO_2}$ emissions and annual growth rate from ships in Guangdong Province from 2006 to 2020

图 2 显示了 2006~2020 年广东省各类型船舶对 CO₂ 排放占比. 总体来看,干散货船和集装箱船是最大的 CO₂排放源,占总船舶 CO₂排放量的 65% 以上. 干散货船的 CO₂排放占比最大,约占 37%~40%. 其

次是集装箱船,占比为28%~32%.油轮、化学品运载船和矿砂船占比分别为12%~13%、6%~7%、2%~3%.对碳排放贡献最小的是客轮和气体运载船,合计约占2%左右.近14年内,广东省船舶排放结构稳定,各类排放源占比变化幅度不超过4%.其占比结构主要受货物运输量和船舶数量影响,需加强对干散货船和集装货船管控.

尽管每年各船型的排放占比变化不大,但是各类型船舶历年的 CO_2 排放量有较大变化. 2006~2020年,8种船型的 CO_2 排放总体呈现上升趋势,其中干散货船的排放增幅最大,从 2006年的 126. 97万 t增长至 2020年的 246. 24万 t,排放量增长是 2006年的近两倍. 主要原因是广东省不断推进城镇化建设,加大了对干散货的需求,干散货船承担了最大的水运货运量,船舶数量增长速度快,导致了 CO_2 排放高速增长.

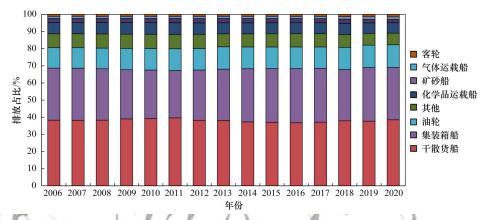


图 2 2006~2020年广东省各类型船舶 CO,排放占比

Fig. 2 Proportion of CO₂ emissions from different types of ships in Guangdong Province from 2006 to 2020

2.2 广东省船舶 CO₂排放驱动因素

使用 LMDI 模型,对广东省船舶 CO_2 排放进行驱动因素分解,得到能源强度、货类结构、运输强度和经济因素对 CO_2 排放的贡献,如图 3 所示.总体上,运输强度、能源强度和经济因素是广东省船舶 CO_2 排放的主要驱动因素,货类结构对广东省船舶 CO_2 排放的驱动作用较小.4个驱动因素中,运输强度和经济因素主要呈现出正向驱动作用,促进船舶 CO_2 排放;能源强度和货类结构主要呈现出负向驱动作用,抑制船舶 CO_2 排放.

运输强度是航运需求和经济之间的关系,反映经济发展对航运的依赖程度,经济发展对航运的依赖程度,经济发展对航运的依赖程度越高,运输强度越大,产生的 CO_2 排放就越多.总体上,2006~2020年运输强度累计增加了碳排放638.61万t,占 CO_2 排放变化的51%,是促进 CO_2 排放的首要因素.2008~2018年运输强度从25 675.39 $t\cdot(km\cdot万元)^{-1}$ 增长至94 453.45 $t\cdot(km\cdot万元)^{-1}$,对船舶 CO_2 排放表现为促进作用;2006~2008年和2018~

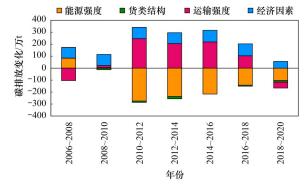


图 3 2006~2020年广东省船舶 CO_2 排放变化分解结果

Fig. 3 Decomposition results of ${\rm CO_2\,emissions}$ changes for ships in Guangdong from 2006 to 2020

2020年度运输强度对船舶 CO_2 排放呈现抑制作用,造成这种现象的原因是在全球经济大萧条、贸易战和疫情影响下,运输强度均呈现下降趋势,2006~2008年,运输强度从33 908. $64 \text{ t·}(km\cdot \overline{D}\pi)^{-1}$ 降低至 25 675. 39 $\text{t·}(km\cdot \overline{D}\pi)^{-1}$, 2018~2020年,运输强度从94 453. 45 $\text{t·}(km\cdot \overline{D}\pi)^{-1}$ 下降至 87 832. 54 $\text{t·}(km\cdot \overline{D}\pi)^{-1}$,广东

省经济发展对船舶运输依赖程度较弱,进而抑制了碳排放.

经济因素对船舶 CO₂排放起显著的促进作用, 之前的研究也证实了这一点^[51]. 2006~2020年经济 因素累计增加船舶 CO₂排放 619. 67万t,对船舶碳排 放促进的贡献率为 49%,是促进船舶碳排放的重要 因素. 随着经济快速发展和产业全球化,进出口贸 易量快速提升,船舶航运能源消耗大幅增加驱动 CO₂排放.

能源强度是指船舶单位运输周转量的能源消耗.能源强度变化是碳排放的主要抑制因素,2006~2020年间,能源强度累计减少碳排放887.20万t,对抑制碳排放贡献率为93%,主要是2008年开始中国交通部提出我国船舶单位运输能耗的管控目标,推行船舶大型化等措施,导致船舶的单位运输周转量能耗逐年下降,这与以往研究所得的结论类似[14].2006~2008年期间能源强度对碳排放呈现促进作用,主要原因是2008年以后我国才开始实施船舶单位运输周转量能耗的相关控制措施[52].

货类结构是指各类货物周转占总的货物周转量的比值.货类结构 2006~2020 年累计减少 CO₂排放63.73 万 t,对船舶 CO₂排放排放的负向驱动因素贡献率为 7%.其中,不同船型对碳排放的驱动效应有所差异.降低 CO₂排放的船型主要是集装箱船、客轮、化学品运载船和矿砂船,分别减少 CO₂排放 70.84、23.19、11.88 和 6.03 万 t;增加 CO₂排放的船型是干散货船、油轮、气体运载船和其他类型船舶,依次增加 20.94、13.37、12.78 和 1.12 万 t.总体而言,不同船型对 CO₂排放的负向驱动效应大于正向驱动效应,

因而整体上呈现弱的抑制效应.

2.3 不同情景下 2021 ~ 2060 广东省船舶 CO₂排放路径与减排潜力

广东省2021~2060年船舶CO₂排放量与减排潜力预测结果如图 4 所示.到2060年,在基准情景(BAU)、节能情景(S1)、低碳情景(S2)和节能低碳情景(S3),广东省船舶CO₂排放量分别为926.46、756.99、493.09和402.89万t.在BAU下,2021~2030年碳排放以较快的速度增长,无法实现2030年碳达峰,达峰年份预计在2056年.其他情景中,S3对CO₂的减排作用最显著,仅有该情景可在2030年碳达峰,到2060年相比于BAU可减少523.57万t排放;S2相较于基准情景,碳排放有一定的降低,但减排效果较不明显;S3相比较于S2减排效果大大提升,说明相较于船舶能源效率的提升,船舶能源的替代对降低碳排放作用更为显著,应加快船舶传统能源向清洁能源的转换.

CO₂减排潜力大小依次为 S3 > S2 > S1. 总体来说,采取措施控制能源强度和加快清洁能源的替换,对广东省船舶的 CO₂减排潜力巨大,到 2060 年 S3 减排潜力占 BAU 排放量的比例可达 56. 51%. 建议广东省制定节能减排的政策目标,将降低船舶单位运输周转量的能耗,确保节能降碳;加快清洁能源的替代,减排前期可将 LNG 作为过渡性船用燃料替换传统燃油,同时,可加快推进氢和氨、生物燃料等清洁能源的使用和港口岸电的建设,提高清洁能源替代率. 建议广东省船舶航运行业除了优化能源结构与提升能源效率之外,还需要考虑部署其他固碳或增汇政策.

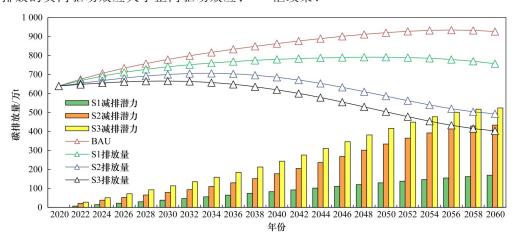


图 4 2021~2060年不同情景下广东省船舶 CO₂排放量与减排潜力

Fig. 4 Projected CO, emissions and mitigation potentials from ships in Guangdong Province under different scenarios from 2021 to 2060

3 结论

(1)2006~2018年广东省船舶CO,排放量随着经

贸发展呈现增长趋势,从331.94万t增加至749.36万t;2018~2020年受贸易战和新冠肺炎疫情影响呈现相反的趋势,从749.36万t减至639.29万t.各类船

型历年的碳排放占比变化不大,干散货船是最主要的碳排放源,占广东省船舶总排放量的37%以上,其次是集装箱船,占船舶总排放量的28%以上.

- (2)2006~2018年,广东省船舶 CO₂排放驱动因素中,运输强度和经济因素的促进作用较为显著,贡献率分别为51%和49%;能源强度和货类结构主要呈现抑制作用,能源强度贡献率为93%.
- (3)到2030年,如果广东省船舶运输业保持当前政策基准情景,将无法实现碳达峰,必须采取行动.
- (4)到2060年,在基准情景、低碳情景、节能情景和节能低碳情景下,广东省船舶CO₂排放量依次为926.46、756.99、493.09和402.89万t,要实现双碳目标需同时靠优化能源结构和提升能源效率.

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